A Growing Phosphate Portfolio in South America
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Qualified Person
Under the terms of NI 43-101, David Cass, B.Sc., M.Sc., P.Geo., is Focus' Qualified Person responsible for ensuring that the technical information given in this presentation is an accurate summary of the results reported by Focus.
As Latin American agricultural production grows, the limited domestic supply of phosphate for fertiliser means that new phosphate deposits will become increasingly important.

Focus is building a portfolio of quality Latin American phosphate projects
Phosphorous is a key ingredient in fertilizer and an essential nutrient for plant life.

Phosphate is naturally occurring, found mainly in sedimentary and igneous deposits.

>40% of world food production uses fertilizer.

Major consumers of fertilizer: China, India, Brazil.

Major phosphate producers are Morocco, China and the US.
As Latin America’s importance in world food production grows, its consumption of phosphates is increasing. Demand far outweighs production & new deposits are needed to feed local markets such as Brazil.

Latin America’s phosphate reserves are small (1.5% of global inventory) c.f. China, Russia, Africa and the USA

Total fertilizer consumption in Latin America is forecast to grow significantly over the next 5-10 years driven by Brazil

Source: ANDA, 2012
# Phosphate Projects in the Americas

<table>
<thead>
<tr>
<th>Company</th>
<th>Project</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vale / Mosaic / Mitsubishi</td>
<td>Bayovar</td>
<td>Perú</td>
</tr>
<tr>
<td>Hochschild plc</td>
<td>Fosfatos del Pacifico</td>
<td>Perú</td>
</tr>
<tr>
<td>Focus Ventures</td>
<td>Mantaro</td>
<td>Peru</td>
</tr>
<tr>
<td></td>
<td>Machay</td>
<td>Peru</td>
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<tr>
<td></td>
<td>Quebranta</td>
<td>Peru</td>
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<td></td>
<td>Maria Luisa</td>
<td>Colombia</td>
</tr>
<tr>
<td>Aguia Resources</td>
<td>Rio Grande</td>
<td>Brazil</td>
</tr>
<tr>
<td></td>
<td>M. da Corda</td>
<td>Brazil</td>
</tr>
<tr>
<td></td>
<td>Lucena</td>
<td>Brazil</td>
</tr>
<tr>
<td>Eagle Star Minerals</td>
<td>Bomfim</td>
<td>Brazil</td>
</tr>
<tr>
<td></td>
<td>Ruth</td>
<td>Brazil</td>
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<tr>
<td></td>
<td>Samba</td>
<td>Brazil</td>
</tr>
<tr>
<td>Copebrás</td>
<td>Ouvidor</td>
<td>Brazil</td>
</tr>
<tr>
<td>Mbac Fert. Corp.</td>
<td>Itafos</td>
<td>Brazil</td>
</tr>
<tr>
<td>Stonegate Agricom</td>
<td>Paris Hills</td>
<td>U.S.A</td>
</tr>
<tr>
<td>Mosaic Corp.</td>
<td>Mosaic</td>
<td>U.S.A</td>
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<tr>
<td>Potash Corp.</td>
<td>Aurora</td>
<td>U.S.A</td>
</tr>
<tr>
<td>Samplot</td>
<td>Vernal, Smoky</td>
<td>U.S.A</td>
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<tr>
<td>Arianne Resources</td>
<td>Lac à Paul</td>
<td>Canada</td>
</tr>
<tr>
<td>Phoscan</td>
<td>Martison</td>
<td>Canada</td>
</tr>
</tbody>
</table>
Focus’ Projects in South America

- **Peru** – Three phosphate projects acquired to date:
  - Mantaro – option to earn 70%
  - Machay – 100% Focus
  - Quebranta – 100% Focus

- **Colombia** – Country-wide evaluation completed
  - Option agreement for Maria Luisa, Boyacá
  - Strategic agreement signed
Mantaro has potential to be a very large producer of phosphate and fertilizer products to feed both local demand and international markets.

Project is of national importance with potential benefits at regional and national levels.

Opportunity to build an environmentally friendly and sustainable agricom business.
A mineralized zone of phosphatic rock currently defined by surface outcrops, trenches and drilling. Exposed as 3 roughly parallel mantos each extending over a strike length of more than 30 km over a width of more than 5 km on the west side of the Mantaro River.
Mantaro Project Overview

- Potential to be one of the largest phosphate deposits in the world
- Testwork shows suitability to make marketable concentrate grading 30% P2O5; via conventional screening and flotation
- Good quality concentrate suitable for phosphoric acid production
- Ratio Ca : P2O5 low, low contaminant content
Focus’ Landholdings

Legend

- Mantaro Concessions
- Machay Concessions
- Railway
- City
- Smelter
- Asphalt Highway
- Mantaro River

Machay Project
18,000 has

Mantaro Project
26,000 has
First identified in the 1960s

2000-2001: Bateman Technologies conducts positive pre-feasibility study on behalf of Phosphex S.A.

2008: Stonegate Agricom acquires Quicha Chico and Philip concessions via Mantaro Perú SAC.

2009: Mantaro Peru Conducts exploration and completes 3,414m drilling


2011: Stonegate completes a further 6,386m drilling in Quicha Chico
Mantaro: World-class Resource Potential

<table>
<thead>
<tr>
<th>Resource Category</th>
<th>Tonnes (millions)</th>
<th>Grade (% P₂O₅)</th>
</tr>
</thead>
<tbody>
<tr>
<td>West: Measured⁠²</td>
<td>5.5</td>
<td>10.8</td>
</tr>
<tr>
<td>West: Indicated⁠²</td>
<td>34.0</td>
<td>9.9</td>
</tr>
<tr>
<td>West: M &amp; I⁠²</td>
<td>39.5</td>
<td>10.0</td>
</tr>
<tr>
<td>West: Inferred⁠²</td>
<td>376.3</td>
<td>9.0</td>
</tr>
</tbody>
</table>

**Potential (Conceptual) Tonnage Estimates⁠³**

<table>
<thead>
<tr>
<th>Location</th>
<th>Tonnage Range</th>
<th>Grade Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>East</td>
<td>425–435</td>
<td>9–9.5</td>
</tr>
<tr>
<td>Far East</td>
<td>280–290</td>
<td>9–9.5</td>
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</tbody>
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² Measured and Indicated Mineral Resources are reported using a 4% P₂O₅ cut-off. Inferred Mineral Resources are reported with an assumed grade of 9% and no cut-off.  
³ The potential conceptual tonnage estimates of phosphate rock are on zones that are considered exploration targets at this stage. The potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. The target zones have been geologically mapped and exhibit surface mineralization widths similar to the zone on which Measured, Indicated and Inferred Mineral Resources have been estimated.
<table>
<thead>
<tr>
<th>Stage</th>
<th>Timeframe</th>
</tr>
</thead>
<tbody>
<tr>
<td>Due Diligence</td>
<td>3 months</td>
</tr>
<tr>
<td>Community Relations and Stakeholder Engagement</td>
<td>6 – 12 months</td>
</tr>
<tr>
<td>Technical Program</td>
<td>6 – 48 months</td>
</tr>
</tbody>
</table>

- **WEST ZONE** - Trenching and drilling at a minimum of 1 km spacing (or closer) to upgrade the Inferred Resources to Measured and Indicated Resources
- **EAST AND FAR EAST ZONES** - Mapping, trenching and drilling at a minimum of 1 km spacing (or closer) for Inferred, Measured and Indicated Resource Definition
- 43-101 Resource Upgrade
- Advanced Beneficiation Studies to enhance recoveries and final concentrate grades
- Engineering Studies – Mining Plan
- Feasibility Study
Machay Project

- New Phosphate discovery by Focus 30km North of Mantaro
- Large land position totaling 18,000 hectares > 50km of Aramachay Formation Staked
- 30 km north of Mantaro, similar geology and mineralization
- Potential for strip mining
- Grades 8 – 11% P2O5
- Requires trenching, drilling and resource definition
- Good Community Relations
Machay Project

Close-up of Francolite pellets - a variety of the phosphorous mineral Apatite

Phosphatic Sandstone outcrop in the Aramachay Formation

Typical topography formed by Aramachay Formation. Phosphate-bearing sandstone unit dips parallel to slope. Note poor outcrop, sandstone as weathered float and abundant in wall center-left of photo
Quebranta Project, Coastal Peru

- Pelletal Phosphate hosted in Miocene-aged Diatomitic Limestones (Pisco Formation)
- Geology analogous to Sechura Region (Bayovar Deposit)
- 28,000 hectares acquired by staking
- Excellent Infrastructure, 30km from Coast
- Early Stage – up to 16.5% $P_2O_5$ sampled
Colombian Phosphates
Colombia Phosphate Overview

- Belt of Jurassic/Cretaceous Sedimentary Rocks ~ 1,000km long
- Typically high grade >20% P₂O₅
- According to INGEOMINAS (1987) Colombia may host > 365 million tonnes of phosphate rock in the departments of Boyaca, Huila and Santander
- Local production of chemical P₂O₅ in Boyacá, Huila & Santander from artisanal underground and open pit operations
- Opportunity for ethical investment, low capex operations

First Report on Colombian Phosphates 1967 by Hans Burgl
Maria Luisa Project, Boyacá

- 7 km south of city of Tunja
- Excellent access & infrastructure
- 2 high grade P₂O₅ beds mapped over at least 4km
- Beds average 1 – 3m thick, locally up to 7m. Grades generally >15% P₂O₅
- Can be advanced quickly to resource definition by Trenching & Drilling

Option and purchase agreement with local Colombian company whereby;

- Focus can earn 70% of the project by spending $0.7m over 5 years
- Can purchase remaining 30%
- Additional areas acquired will be under same terms under signed strategic agreement
- Additional 40,000 hectares planned for acquisition in Boyacá
Phosphate elsewhere in Colombia
Long-term growth in fertilizer consumption, irregular global distribution & lack of phosphate deposits and resources in Latin America will ensure steady demand for phosphates.

Strategy to develop an ethical and sustainable Agricom business in Latin America via acquisition, exploration and development. Become a leading example of sustainable development in Peru producing fertilizer to feed local, national and international agribusiness.

Peru; Three projects to date including recent the Mantaro Deposit, arguably one of the world’s biggest phosphate deposits.

Colombia; Option Agreement for Maria Luisa project and Strategic Agreement signed with local landholder. Excellent growth opportunity via additional acquisitions and staking.

Additional Opportunities under Review.
Focus Ventures

- Focus is a publically traded Canadian exploration company listed on the TSX Venture Exchange (FCV.V) headquartered in Vancouver
- Focus has copper, silver, phosphate and gold projects in Mexico, Peru & Colombia
- Local offices and technical personnel in Lima and Durango
- 40.1 million shares issued
- 61.1 million shares fully diluted
- Insiders own 12% of issued, 16% of fully diluted
- Compañía Minas Buenaventura (NYSE: BVN own 9.35%)
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