



First Letter to Shareholders

From David Cass, President & C.E.O

24 September, 2009
Lima, Peru

Dear Shareholder/ Investor,

WELCOME TO FOCUS VENTURES LTD

I am very pleased to announce the graduation of Focus Ventures Ltd. to Tier 2 of the TSX Venture Exchange effective today, trading under the symbol FCV.V. Concurrent with the graduation, we have closed a \$1m financing, and closed the acquisition of our first project - the Nueva California gold project in Peru.

I would like to take this opportunity to describe our strategy and philosophy, keys to our Company's future growth and success.

Focus is a brand new mineral exploration company dedicated to acquiring quality mineral properties in Peru. Our strategy is the identification of former producing mines or un-tested, advanced exploration-stage properties that show potential to become the mines of tomorrow. We believe that this approach lessens the shareholder risk associated with grass roots exploration, and allows drilling to be first and foremost in our activities, increasing the chances of new discoveries. At times the company will seek Joint Venture partners with mining companies to further offset risk.

Peru underwent a major exploration boom beginning in the mid-1990s and lasting for at least a decade. The boom included major mining companies and junior explorers alike, and resulted in many new, large gold and base metal discoveries alongside the development of a number of mines. Currently, the exploration scene in Peru appears to have entered a new cycle, exacerbated by the recent financial crisis, with many of the major mining companies and some juniors shutting down their exploration programs.

The management team at Focus was put together with one thing in mind - to leverage the extensive Peruvian experience of seasoned explorationists who

had spent much of their careers exploring for gold and base metals in the country, with the opportunities presented from the downturn. We plan on taking full advantage of the many new, exciting opportunities that are emerging as we tap into our extensive network of contacts within the Peruvian exploration industry.

Our primary target is gold, but precious metals often occur together with copper, lead and zinc in Peru so we are also paying attention to polymetallic deposits characterizing most of Peru's major mining districts.

Our first acquisition is the **Nueva California** Gold-Silver property, located in north-central Peru within an established gold belt some 40km north of the Pierina gold mine. The property incorporates a small high-grade gold mine that shows potential for a large, low-grade bulk-tonnage target. This is an exciting property that has never been drilled, and fits perfectly with our strategy of acquiring undrilled, advanced-stage quality prospects.

The mine is actually still in operation today, but the geology department never made it to the digital age! Focus' geologists put together over 25 years' of historical analogue data into a digital format allowing us to visualize the deposit in 3D for the first time, providing further insight into its true potential. We have carried out a preliminary geophysical survey across the deposit and are currently permitting a drill program. Meanwhile our team is actively evaluating several other opportunities of the same caliber as Nueva California, for future acquisition.

We have assembled an experienced Lima-based technical team comprised of young and old heads alike, with decades of hands-on operating experience in Peru. Focus' Exploration Manager, Mark Slauenwhite, lives in Lima and spent 10 of his 13 years in Peru managing Barrick's gold exploration programs in Peru and consequently is no stranger to recognizing good mineral properties. This in-house technical capability and knowledge *on the ground* combined with (importantly) our management/board of director's track record in the Canadian financial markets (part of the Canada-based Goldgroup), gives Focus what I believe is a distinct advantage at a time when competition in Peru is at a low ebb compared to previous years.

This is our first shareholder update letter. We aim to keep you, the shareholder, informed through regular news releases and periodic update letters such as this one. We're scheduling update letters every couple of months, but they may come out more regularly as news flow picks up and we have more to tell you about.

We invite you to visit our new website www.focusventuresltd.com.

Please contact our Investor Relations department if you require any further information, or to be entered on our subscriber list for future news releases.

Again, a Warm Welcome to Focus Ventures!

Yours Sincerely,

David Cass

David Cass, M.Sc., P.Geol.
President & C.E.O.

Qualified Person

Under the terms of NI43-101, David Cass, M.Sc., P.Geol. is Focus' Qualified Person. Mr. Cass has an MSc degree in Mineral Exploration and Mining Geology from the United Kingdom, and 20 years international exploration and mining industry experience. Mr. Cass is a member of the Association of Professional Engineers and Geoscientists of British Columbia, and a "Qualified Person" in accordance with National Instrument 43-101 and is responsible for the technical content of this Update Letter.

This letter may contain statements, estimates or projections that constitute "forward-looking statements" as defined under Canadian or U.S. federal securities laws. Generally, the words "believe," "expect," "intend," "estimate," "anticipate," "project," "will", "hope", "plan" and similar expressions identify forward-looking statements, which are not generally historical in nature and therefore contain significant risk.

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